The Idaho State Controller's Office has added a new dimension to

IPOPS

(Idaho Paperless Online Personnel/Payroll System)

Employee Self-Service Online Enrollment

(Employee Self-Service was introduced in connection with Medical Open Enrollment, 2005.)



Questions that are specific to your insurance enrollment or the enrollment process should be directed to the Office of Group Insurance:

Office of Group Insurance
By phone in Boise: 332-1860
Outside Boise: 1-800-531-0597
By email: ogi@adm.idaho.gov

For general benefits information, contact your ISDA Human Resources staff @ 332-8520.



For employees who view their pay stubs on-line, use I-Time, P-Card, Travel Express, or IPOPS, the log-on process should be familiar.

If you do not need assistance logging on, or with your User Name and Password, **Start Here**

For new users or people who are not familiar with the log-on process use this <u>link</u> for instructions and information on obtaining and using your User Name and Password.

Link to Log-On Instructions

Forgot or never had your User Name and/or Password? State employees may request their password be reset using their own valid State of Idaho email address. At this time, for security reasons, we will not be able to accept any other email

Please include your User Name and Agency Code (ISDA=210) in your email request to:

Password Request

When you use either of the links above you will be redirected to another window and will need to exit that window and return to this presentation to continue.

When you return click **Start Here**

addresses.

From the "Applications" menu screen choose:

"Employee Self-Service"

Logoff

When you are finished using the applications, please logoff to disconnect your secure connection.

Declare State Surplus Property
Employee Self-Service
GAAP Closing Packages

<u>IPOPS</u> I-TIME <u>Online Reporting</u> P-Card Accounting

<u>Pay Stubs</u>

<u>Travel Express</u>

<u>Vendor Maintenance</u>

Change your password the first time you log on the Application Selection Menu.
Passwords are case sensitive and must be a minimum length of 6 characters.
You should use a combination of alpha and/or numeric and upper and/or lower case characters.

Change Password



The screen to choose the "Self-Service" IPOPS application will open.





Welcome to the Employee Information System Online home page. The Office of State Controller Keith Johnson, Division of Statewide Payroll, is here to serve you. We provide payroll processing, technical support and accounting services to agencies of the State of Idaho and their employees.

Contact Us: DSP | DFM | GOV



Hover over (place your mouse on) the "Self-Service" icon:



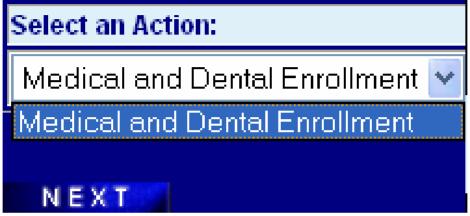
There are two options:

<u>Views</u> - View existing actions and complete actions that have previously been saved.

Actions - Create transactions.

(Click on the "Actions" link to begin.)

When you select "Actions" an options menu will be displayed with a drop-down arrow.



Currently the only action that is available is "Medical and Dental Enrollment."

Click on the "NEXT" button in the application to open the enrollment form.



About the Form

At the top of the page the following options will be displayed:

SUBMIT SAVE CANCEL HELP

Submit – Will route the form to DSP (Division of Statewide Payroll) and allow it to be processed.

Save – Will save the document in a draft status. To access a saved document you will need to go through "VIEWS."

Cancel – Will return you to the Main Menu without saving any changes.

Help – Will open the DSP user manual. You will be re-directed to the Employee Self-Service portion.



Next there will be a banner that displays the Office of Group Insurance information:

If you have questions, call:
Department of Administration
Office of Group Insurance
650 W. State Street
Boise, ID 83720-0035
208-332-1860 or
1-800-531-0597

oni@adm state id us

State of Idaho Medical and Dental Enrollment Application



If you have questions, call:
Department of Administration
Office of Group Insurance
650 W. State Street
Boise, ID 83720-0035
208-332-1860 or
1-800-531-0597
oqi@adm.state.id.us



Below the banner will be the enrollment application.

In addition to the actual changes in the form, the only other mandatory field is:

Marital Status

All other fields are dependant on what you are changing.

Information that is on your IPOPS employee record will be automatically populated.





The following two screens are examples of the actual enrollment form.



Application .	Information (Emplo	yee)						
Your Name Carmen C	Brooks		Blue Cross ID Numbe	er	Social Securi 5555555		Date Of Birth 07/06/1965	Male Female
Mailing Address 4621 Franklin I			City, State, Zip Code Boise , Idaho ,	, 83705	'		Phone Number	
Hire 08/27/2000	Marital Status: O Single	: O Married	O Divorced O Wid		ate Department or DNTROLLER	agency with which you are	employeed	
contract and emp	oloyee handbook.	they may be a	added at a later date su	bject to waiting perio	ds and other eligib	ility requirements as outline	d in the State of Idah	o member
Type of Enro MEDICAL Self only Self, spouse Self, spouse Self and 1 c	ouse e and 1 child e and 2+ children child	● PPO C VISION* ● Self only ● Self and o	dependents	Change Reque		Open Enrollment Add Dependent Delete Dependent Court order (copy of		
Press the	Esc key to Quit							Next

Dental Enrollment* (Dental benefits and eligibility administered by DeltaDental Plan of Idaho)	
Self only Self and dependents	
'if I decline vision and dental coverage for my dependents, I understand that they may not be added to coverage until the St Idaho conducts a special open enrollment period.	tate of
Prior Coverage Infomation (please complete for proper crediting of medical plan waiting periods.)	
Has any person listed on this application been covered by any other health insurance, including Medicare, Medicaid, or other Blue Cross of Idaho policy, during the 1 prior to the requested effective date of this application? O Yes 💿 No	12 months
Current Coverage Infomation (Please complete for proper and coordination of benefits administration.)	
Is any person listed on this application now covered by any other health insurance, including Medicare, Medicaid, or other Blue Cross of Idaho policy? Yes No	
Medicare Coverage Information	
ls any person listed on this application covered by Medicare? 🔘 Yes 💿 No	
Disability Information	
Total disability is a condition resulting from disease of accidental injury, as certified in writing by an attending physician, that renders the enrollee/member incapable of p principal duties of regular employment/occupation for which he/she is qualified/trained and he/she is not engaged in any work, profession or avocation for fees, gain or he/she is unable to engage in the normal activities of an individual of the same age and gender. Are you or any of your dependents currently totally disabled? YES NO	
	Next
Press the Esc key to Quit	

When you are working in the form, you will be working with three different types of fields:

- **❖**Text Boxes
- Radio Buttons
- ❖ Drop-Down Menus



Text Boxes:

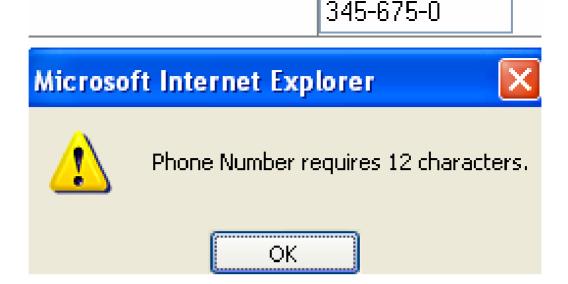
Blue	Cross	ID	Number

For text boxes you will need to type in a value.

- There are error messages if a specific format is required.
- If the field requires a numeric value, you will not be able to type alpha characters.
- If the field requires an alpha response, you will not be able to type numbers.
- Special characters are not allowed.



For Example:



Click OK.

Delete the information in the box by pressing the Delete key.

Type in the new value.

Note: Type-over is only allowed if the entire text box is highlighted, such as: 345-675



Radio Buttons or Boxes – For items that have these options, you need to check the appropriate box to indicate the desired value.

Marital Status: O Single O Married O Divorced O Widowed

Or

YES, Decline All Benefits.



Depending on the option selected, additional fields may be needed.

For example:

When the "Married" option is selected, options will be displayed for the marriage type and also a text box to enter the date.

Marital Status: (O Single	Married	O Divorced	O Widowed
Common Law:	Yes (○ No		
Date of Marriage				





Drop-Down Boxes – For items that have these options, you need to select the appropriate response by clicking on the desired value.



If an item is selected and needs to be changed or removed, you can do that by clicking on the drop-down and selecting a different option, or by selecting the blank at the top of the box.





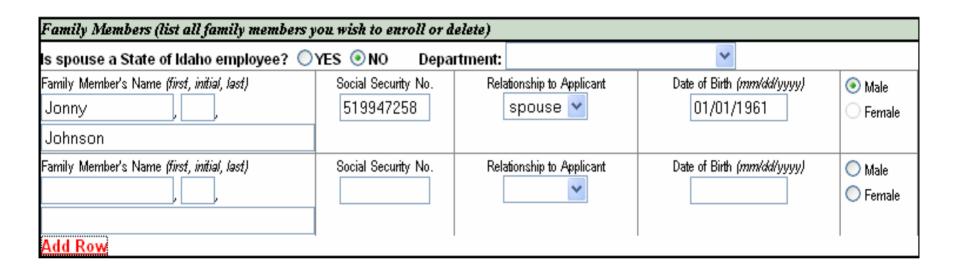
There is one additional feature you may need to use.



Family Members (list all family members you wish to enroll or delete)						
ls spouse a State of Idaho employee? 🔘	YES ⊙ NO Depar	rtment:	~			
Family Member's Name (first, initial, last) Jonny	Social Security No. 519947258	Relationship to Applicant spouse	Date of Birth (mm/dd/yyyy) 01/01/1961	Male Female		
Johnson						
Add Row	'			'		

When you are entering information for your dependents, you may need additional lines. Click the

and information boxes for another dependent will be displayed.



You will be able to add as many lines as you need for additional dependents.



Navigation - Within the form, you can click in the radio buttons to select items or you can click in the text boxes to type responses.

You can also use the Tab to advance between fields and the Shift + Tab to go back.



Submit - When you have completed your form, press "Submit" at the top of the page.

When submitting a document you will be redirected to the "Statement of Understanding."

At the bottom of the page, there are options to "Accept" or "Not Accept."

APPLICATION MUST BE SIGNED AND DATED

I Accept I Do Not Accept

By clicking "I Accept" you are signing and dating the document.





"Accept" to continue. Your form will be submitted and you will be taken to the Self-Service home page.

If you <u>Do Not Accept</u> you will be returned to the form and can cancel from there.

If you close (exit) at this point, a document will be created and can be accessed from the "Views" screen.

If you go into "Actions" and save or submit another form, the existing form in "Views" will be replaced.



In order to view completed or saved documents go to:

Views





Views

Views

Use the "Views" screen to:

Open and complete any health/dental/vision enrollment forms that were previously created and saved.

View previously saved or submitted health/dental/vision enrollment forms.



The "Views" Screen

<u>Form</u>	Effective Date	<u>Plan</u>	<u>Type</u>	Blue Cross ID
<u>Enrollment</u>	05/01/2005	Self only	С	222222222222
<u>Enrollment</u>	07/01/2005		С	123456789123
<u>Enrollment</u>	07/01/2005		C	
<u>Enrollment</u>	05/01/2005	Self, spouse and 2+ children	С	555555555555



<u>Form</u>	Effective Date	<u>Plan</u>	<u>Type</u>	<u>Blue Cross ID</u>
Enrollment	05/01/2005	Self only	С	222222222222
Enrollment	07/01/2005		С	123456789123

Fields in "Views":

Form – Displays the type of form created. Currently only enrollment forms are available in Self-Service "Views."

Effective Date – Displays the date the transaction will take effect. (For Open Enrollment forms this date is July 1^{st)}.

Plan – Displays the plan selected for that action.

Type -C = Change.

Blue Cross ID – Displays the ID number you entered when you were completing the form.

Next



THANK YOU for using the self-guided instruction for

Online Medical/Dental/Vision Enrollment

For additional help, contact your ISDA Human Resources staff @ 332-8520

OR...

Use the link below to contact the Office of Group Insurance.

The Office of Group Insurance